



This is an abridged prospectus containing salient features of the red herring prospectus of C K K Retail Mart Limited (the "Company") dated January 19, 2026 (the "RHP" or "Red Herring Prospectus") filed with the Registrar of Companies, Mumbai. You are encouraged to read greater details available in the RHP, which is available at <https://ckkretailmart.com/>. Unless otherwise specified all capitalized terms used herein and not specifically defined shall bear the same meaning as ascribed to them in the RHP.

Please scan this QR Code to view this Abridged Prospectus

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this Abridged Prospectus ("Abridged Prospectus") and the General Information Document for investing in public issues ("GID") undertaken through the Book Building Process before applying in the Offer (as defined below). The investors are advised to retain a copy of the RHP/ Abridged Prospectus for their future reference. You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchange (defined below), Syndicate Members (defined below), Registrar to the Offer, Registrar and Share Transfer Agents ("RTAs"), Collecting Depository Participants ("CDPs"), Registered Brokers, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks ("SCSBs"). You may also download the RHP from the website of National Stock Exchange of India Limited ("NSE"/"Stock Exchange") at www.nseindia.com, the website of our Company at <https://ckkretailmart.com/> and website of Book Running Lead Manager at <https://www.oneviewadvisors.com/>



C K K RETAIL MART LIMITED

Corporate Identification Number: U51909MH2005PLC151252

Registered Office	Contact Person	Email and Telephone	Website
Aurus Chambers, B - 418, Near Mahindra Tower, S S Amrutwar Lane, Worli, Mumbai City, Mumbai, Maharashtra, India, 400013	Mr. Shivam Singla (Company Secretary and Compliance Officer)	Email: cs@ckkretailmart.com Tel No: +91-8437707034	https://ckkretailmart.com/

Promoters of the Company

Mr. Saurabh Malhotra, Sakuma Infrastructure and Realty Private Limited, Ms. Kusum Chander Mohan Malhotra and Ms. Vanitha Malhotra

Details of Offer to Public

Type of Offer	Fresh Issue Size	Offer for Sale Size	Total Offer Size	Eligibility	Share Reservation				Market Maker
					QIB	NII	II		
Fresh Issue and Offer for Sale	Up to 44,08,000 Equity Shares of face value of ₹ 10 each aggregating up to ₹ [●] Lakh	Up to 9,92,000 Equity Shares of face value of ₹ 10 each aggregating up to [●].	Up to 54,00,000 Equity Shares of face value of ₹ 10 each aggregating up to [●]	This offer is being made in terms of Regulation 229(2) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time.	Not more than [●] Equity Shares of face value of ₹ 10/- each.	Not less than [●] Equity Shares of face value of ₹ 10/- each available for Allocation or Net Offer less allocation to QIB Bidders and Individual Bidders	Not less than [●] Equity Shares of face value of ₹ 10/- each available for allocation or Net Offer less Allocation to QIB Bidders and Non – Institutional Bidders.	Up to 2,73,600 Equity Shares of face value of ₹ 10/- each	

THESE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION

Name of selling shareholders	Type	Number of shares offered	Average Cost of Acquisition per equity share (in ₹)*
Sakuma Infrastructure and Realty Private Limited	Promoter Selling Shareholder	9,92,000	5.00

* As Certified by the SSRV & Associates Chartered Accountants by their certificate dated December 15, 2025

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band	₹ 155/- to ₹ 163/- Per Equity Share of face value of ₹ 10/- each.
Minimum Bid Lot Size	1,600 Equity Shares and in multiples of 800 equity shares thereafter
Anchor Investor Bidding Date	January 29, 2026 Thursday ⁽¹⁾
Bid/Offer Open On	January 30, 2026, Friday
Bid/Offer Closes On	February 03, 2026, Tuesday ⁽²⁾
Finalisation of Basis of Allotment with the Designated Stock Exchange	February 04, 2026, Wednesday
Initiation of Allotment / refunds/ unblocking of funds from ASBA Account or UPI ID linked bank account*	On or before February 05, 2026, Thursday
Credit of Equity Shares to Demat accounts of Allottees	On or before February 05, 2026, Thursday
Commencement of trading of Equity Shares on the Stock Exchange	On or before February 06, 2026, Friday